

RELOCATION PAYMENTS SUMMARY

BUSINESS, FARM, NON-PROFIT ORGANIZATION

RE1679B 02/2017

Wisconsin Department of Transportation

☐ Original ☐ Revised

Name	Address
<input type="checkbox"/> Owner <input type="checkbox"/> Approved Offering Price _____ <input type="checkbox"/> Tenant <input type="checkbox"/> Final Acquisition Amount _____ <input type="checkbox"/> Carve Out Value \$ _____	

This summary is to confirm relocation payments you may be eligible for as a displaced business, farm or non-profit organization. Final amounts are determined by the agency for reasonable and necessary expenses and adequate documentation of incurred expenses. Please inquire with your relocation agent for more details.

Replacement Business Payment for Owner Occupants (Wis. Stat. § 32.19(4m)(a); Adm 92.92)

The business owns the property and operates its business from the property under same name.

<input type="checkbox"/> Replacement business payment (maximum payment \$50,000) Includes refinancing costs, reasonable fees and other items incidental to purchase of a replacement property, where applicable. Actual payment is adjusted whenever the acquisition amount is revised to finalize the differential payment amount.	\$
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Replacement Business Payment for Tenant Occupants (Wis. Stat. § 32.19(4m)(b); Adm 92.94, 92.96, 92.98)

Business leases property for its business operation, under different legal name than the property owner(s).

<input type="checkbox"/> Replacement business payment (maximum payment \$30,000) Including refinancing costs, reasonable fees and other items incidental to the purchase of a replacement property, where applicable. Actual payment is adjusted based on subject rent verification and lease of a replacement property.	\$
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Moving Expenses (49 CFR Part 24.301; Wis. Stat. § 32.19(3); Adm 92.52, 92.56, 92.58, 92.60, 92.62, 92.67)

Expenses must be actual, reasonable and necessary.

<input type="checkbox"/> Commercial Move. Reimbursement of actual and reasonable cost to move personal property to replacement property based on receipted bills from a qualified mover.	\$ Receipted bills as capped by the lower of two estimates
<input type="checkbox"/> Self Move. The displaced business takes responsibility for all or a portion of its move. Total amount capped at lower of two estimates. Signed, self move agreement required.	\$ Lower of two estimates
<input type="checkbox"/> Direct loss of tangible personal property. Calculated based on move/installation estimates and appraised values of personal property.	\$ To be determined
<input type="checkbox"/> Purchase of substitute personal property. Calculated based on move/installation estimates and appraised values of the personal property to be substituted.	\$ To be determined
<input type="checkbox"/> Search expenses	\$ 2,500/maximum
<input type="checkbox"/> Re-establishment expenses	\$ 25,000/maximum
<input type="checkbox"/> Additional move expenses. Includes items such as nontransferable permits at replacement location; sign relettering; connecting to public utility from ROW; storage; site suitability studies.	\$ To be determined

OR

<input type="checkbox"/> Optional fixed payment in lieu of actual moving expenses, if meets eligibility criteria. Amount determined through reported income taxes for two consecutive years prior to initiation of negotiations.	\$ 1,000 to \$40,000/max.
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Incidental Expenses – Transfer of Property to State, if applicable (49 CFR Part 24.106; Wis. Stat. § 32.195; Adm 92.92(5), 92.98(2))

<input type="checkbox"/> Recording fees to convey property	<input type="checkbox"/> Realignment of personal property on same site	<input type="checkbox"/> Fencing cost
<input type="checkbox"/> Penalty costs for prepayment of mortgage	<input type="checkbox"/> Expenses incurred for unusable plans from subject property	
<input type="checkbox"/> Prorated share of property taxes	<input type="checkbox"/> Reasonable net rental losses attributable to the project	

RELOCATION PACKAGE RECEIPT

As received from _____, Relocation Specialist on _____ (date) for WisDOT, I acknowledge this “relocation package,” containing a relocation assistance brochure and forms. The Relocation Specialist has explained the relocation services and payments that WisDOT offers to me as a displaced person under Wisconsin Statutes Chapter 32 and the federal Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, as amended.

I/We understand that the payment summary amounts are an estimate and final payment amounts will be determined based on eligibility requirements; agency determination of costs as actual, reasonable, and necessary; and supporting documentation.

(Signature)

(Date)

(Signature)

(Date)

Project ID	County	Parcel